



Barnett & Company Inc.
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This Brochure Supplement provides information about Warren Barnett, J. Clay Crumbliss, and Carter Hansard that supplements the Barnett & Company Inc. brochure. You should have received a copy of that brochure. Please contact Barnett & Company at info@barnettandcompany.com if you did not receive Barnett & Company Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Barnett, Mr. Crumbliss, and Mr. Hansard is available on the SEC's website at www.adviserinfo.sec.gov.

Warren M. Barnett, CFA

Y.O.B. 1950

Educational Background and Business Experience

Vanderbilt University Owen School of Management – M.B.A.

University of Tennessee, Knoxville – B.S. Accounting

Barnett & Company Inc., President – Oct 1983 to Present

Mr. Barnett holds the Chartered Financial Analyst (“CFA”) designation issued by the CFA Institute. CFA candidates must have: (1) a bachelor’s degree or equivalent; or, (2) four years of professional work experience that the Institute deems as “qualified” experience; or, (3) a combination of the above. To become a CFA charterholder, candidates must pass three exams, have four years of professional experience in investment decision-making, obtain membership with the CFA Institute, and annual affirm compliance with the CFA Institute Code of Ethics. Additional information about the CFA program can be found at www.cfainstitute.org.

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Warren M. Barnett is not engaged in any investment-related business or occupation other than his investment advisory duties with Barnett & Company Inc.

Additional Compensation

Warren M. Barnett does not receive compensation or other economic benefit from any third party in connection with the advisory services offered to clients.

Supervision

As President of Barnett & Company Inc., Mr. Barnett is ultimately responsible for oversight and supervision of the investment advisory activities of the firm. Denise Adamczyk, Chief Compliance Officer, is responsible for the implementation of Barnett & Company’s compliance program and can be reached at 484-205-9346.

Educational Background and Business Experience

Auburn University, Auburn – B.S. Business Administration

Barnett & Company Inc. – Portfolio Manager and Research Analyst – 2025 to Present

ICR, Inc. – Managing Director, Investor Relations – 2021 to 2024

Guggenheim Securities, LLC – Vice President, Equity Research – 2018 to 2021

Credit Suisse Securities (USA), LLC – Vice President, Equity Research – 2013 to 2018

Mr. Crumbliss holds the Chartered Financial Analyst (“CFA®”) designation issued by the CFA Institute®. CFA® candidates must have: (1) a bachelor’s degree or equivalent; or, (2) four years of professional work experience that the Institute deems as “qualified” experience; or, (3) a combination of the above. To become a CFA® charterholder, candidates must pass three exams, have four years of professional experience in investment decision-making, obtain membership with the CFA Institute®, and annual affirm compliance with the CFA Institute® Code of Ethics. Additional information about the CFA® program can be found at www.cfainstitute.org.

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

J. Clay Crumbliss is not engaged in any investment-related business or occupation other than his investment advisory duties with Barnett & Company Inc.

Additional Compensation

J. Clay Crumbliss does not receive compensation or other economic benefit from any third party in connection with the advisory services offered to clients.

Supervision

Warren M. Barnett, President of Barnett & Company is responsible for oversight and supervision of the investment advisory activities of the firm and can be reached at 423-805-3914.

Educational Background and Business Experience

University of Tennessee, Chattanooga – M.B.A.
University of Tennessee, Chattanooga – B.S. Finance
Southeastern Trust School at Campbell University – Completion of Certificate

Barnett & Company Inc., Financial Planner & Portfolio Manager – Aug 2021 to Present
Regions Bank, Financial Advisor – Mar 2021-Aug 2021
Synovus Securities, Private Wealth Management Financial Advisor – Aug 2016 to Feb 2021
FTB Advisors, Inc., Vice President/Trust Officer – Oct 2013 to Jun 2016

Mr. Hansard holds a Series 66 license and is a CFP® professional certified by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The Series 66 – Uniform Combined State Law Examination certifies individuals to provide investment advisory services and act as securities agents. It assesses knowledge of state securities regulations, investment analysis, ethics, and fiduciary responsibilities, ensuring compliance with the Uniform Securities Act and related regulatory requirements.

CFP Board requires all CFP® professionals to: (1) earn a bachelor’s degree from an accredited college or university; (2) gain at least three years of experience in personal financial planning; (3) complete a CFP Board-Registered Program; and, (4) achieve a passing score on the CFP® Certification Examination. CFP® professionals are required to complete 30 hours of continuing education every 24 months.

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Carter Y. Hansard is not engaged in any investment-related business or occupation other than his investment advisory duties with Barnett & Company Inc.

Additional Compensation

Carter Y. Hansard does not receive compensation or other economic benefit from any third party in connection with the advisory services offered to clients.

Supervision

Warren M. Barnett, President of Barnett & Company is responsible for oversight and supervision of the investment advisory activities of the firm and can be reached at 423-805-3914.